

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MUAR BAN LEE GROUP BERHAD ("MBL" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES OF MBL

## MUAR BAN LEE GROUP BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	MUAR BAN LEE GROUP BERHAD ("MBL" OR THE "COMPANY")  PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES OF MBL

We refer to the announcements dated 13 October 2017, 19 October 2017, 23 October 2017, 5 January 2018, 16 January 2018, and 17 January 2018 ("**Announcements**"). Unless stated otherwise, abbreviations and definitions used throughout this announcement shall be the same as those in the Announcements.

On behalf of the Board, Inter-Pacific Securities Sdn Bhd is pleased to announce that the Board has resolved to fix the issue price for the 2nd tranche of the Private Placement at RM1.18 per Placement Share.

The issue price of RM1.18 per Placement Share represents a discount of RM0.1287 or approximately 9.83% to the five (5)-day volume weighted average market price of MBL Shares for the last five (5) market days from 19 January 2018 to 25 January 2018 of approximately RM1.3087 per MBL Share.

This announcement is dated 26 January 2018.

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### Announcement Info

<b>Company Name</b>	MUAR BAN LEE GROUP BERHAD
<b>Stock Name</b>	MBL
<b>Date Announced</b>	26 Jan 2018
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-25012018-00173