

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MUAR BAN LEE GROUP BERHAD ("MBL" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES OF MBL

MUAR BAN LEE GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MUAR BAN LEE GROUP BERHAD ("MBL" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES OF MBL

We refer to the announcements dated 13 October 2017, 19 October 2017 and 23 October 2017 ("**Announcements**"). Unless stated otherwise, abbreviations and definitions used throughout this announcement shall be the same as those in the Announcements.

On behalf of the Board of Directors of ("**Board**"), Inter-Pacific Securities Sdn Bhd is pleased to announce that the Board has resolved to fix the issue price for the 1st tranche of the Private Placement at RM1.13 per Placement Share.

The issue price of RM1.13 per Placement Share represents a discount of RM0.118 or approximately 9.46% to the five (5)-day volume weighted average price of MBL Shares for the last five (5) market days from 28 December 2017 to 4 January 2018 of approximately RM1.248 per MBL Share.

This announcement is dated 5 January 2018.

Announcement Info

Company Name	MUAR BAN LEE GROUP BERHAD
Stock Name	MBL
Date Announced	05 Jan 2018
Category	General Announcement for PLC
Reference Number	GA1-04012018-00052